

NAME OF THE ISSUER: SHERA ENERGY LIMITED

Sr. No	Particulars	Remarks																								
1	Type of Offer (IPO/FPO)	Initial Public Offer (IPO) on SME Platform																								
2	Offer size (Rs Crore)	Rs. 35.20 Cr.																								
3	Grade of offer along with name of the rating agency	NA as the offer is being made in terms of Chapter II of the SEBI (ICDR) Regulations, 2018.																								
4	Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.	Offer was oversubscribed by 43.46 times (after technical rejections and excluding anchor investor portion)																								
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)																									
	a) allotment in the issue	48.42%																								
	b) at the end of the 1 st Quarter immediately after the Listing of the Issue	6.34%																								
	c) at the end of 1 st FY*	6.34%																								
	d) at the end of 2 nd FY**	Nil																								
	e) at the end of 3 rd FY***	0.75%																								
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	<table><tr><th colspan="4">(Rs. in Lakhs)</th></tr><tr><th>Parameters</th><th>1st FY*</th><th>2nd FY**</th><th>3rd FY***</th></tr><tr><td>Income from operations</td><td>69639.29</td><td>87510.42</td><td>127729.88</td></tr><tr><td>Net Profit for the period</td><td>910.87</td><td>1404.83</td><td>2239.73</td></tr><tr><td>Paid-up equity share capital</td><td>2278.83</td><td>2278.83</td><td>2443.93</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>6635.44</td><td>8413.22</td><td>12897.26</td></tr></table>	(Rs. in Lakhs)				Parameters	1 st FY*	2 nd FY**	3 rd FY***	Income from operations	69639.29	87510.42	127729.88	Net Profit for the period	910.87	1404.83	2239.73	Paid-up equity share capital	2278.83	2278.83	2443.93	Reserves excluding revaluation reserves	6635.44	8413.22	12897.26
(Rs. in Lakhs)																										
Parameters	1 st FY*	2 nd FY**	3 rd FY***																							
Income from operations	69639.29	87510.42	127729.88																							
Net Profit for the period	910.87	1404.83	2239.73																							
Paid-up equity share capital	2278.83	2278.83	2443.93																							
Reserves excluding revaluation reserves	6635.44	8413.22	12897.26																							
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)																									
	a) at the end of 1 st FY*	Frequently Traded																								
	b) at the end of 2 nd FY**	Frequently Traded																								
	c) at the end of 3 rd FY***	Frequently Traded																								
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																									
	a) at the end of 1 st FY*	Yes, one cessation was made in directors from the disclosures in the offer document filed by the company. Cessation of Batakrushna Panigrahi who was the Nominee Director of the company with effect from 06.03.2023 due to Nomination Withdrawn.																								
	b) at the end of 2 nd FY**	NIL																								
	c) at the end of 3 rd FY***	Yes, Vineet Gupta resigned as Non-Executive Independent Director, effective March 11, 2025.																								
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																									
	a) as disclosed in the Offer Documents	NA																								
	b) Actual Implementation	NA																								
	c) Reason for delay in Implementation, if any	NA																								
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																									
	a) as disclosed in the Offer Documents	<table><tr><th>Sr. no</th><th>Particulars</th><th>Amount In Lakhs</th></tr><tr><td>1</td><td>Funding the Working Capital Requirements*</td><td>1150.00</td></tr><tr><td>2</td><td>General Corporate Purposes*</td><td>364.95</td></tr><tr><td>3</td><td>Issues Expenses</td><td>40.41</td></tr><tr><td></td><td>Total</td><td>1555.36</td></tr></table>	Sr. no	Particulars	Amount In Lakhs	1	Funding the Working Capital Requirements*	1150.00	2	General Corporate Purposes*	364.95	3	Issues Expenses	40.41		Total	1555.36									
Sr. no	Particulars	Amount In Lakhs																								
1	Funding the Working Capital Requirements*	1150.00																								
2	General Corporate Purposes*	364.95																								
3	Issues Expenses	40.41																								
	Total	1555.36																								

ROHANI CONSULTANTS PVT. LTD.

JAIPUR

*The Company has undertaken a Pre-IPO placement of 18,00,000 Equity Shares aggregating to ₹ 1,008

*The Company has undertaken a Pre-IPO placement of 18,00,000 Equity Shares aggregating to ₹ 1,008



		lakhs. The Proceeds from the Pre-IPO has also been used for the Objects of the Offer. The Pre-IPO expenses has been allocated over the Pre-IPO Proceeds.
5	b) Actual Utilization	The issuer has informed the exchange vide its filling dt. 31.03.2023 Under Regulation 32 of SEBI (LODR), 2015 that Issuer has fully utilised issue proceeds in accordance with stated objects of the issue as disclosed in offer document.
	c) Reason for deviation, if any	NA
11	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).	NA
12	Price Related Data	
	Issue Price (Rs.)	Rs. 57/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue***		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	67.30	60.70	114.00	59.50	70.65	57.00	137.05	195.00	59.00	140.9	235	127
Index (of the Designated Stock Exchange): NIFTY 50	17944.20	17100.05	18181.75	17359.75	18887.60	15183.40	2326.90	22526.60	17312.75	23,519.35	26,277.35	21,281.45
Sectorial Index (mention the index that has been considered and reasons for considering the same): NIFTY METAL	5807.70	5602.60	5601.65	5497.45	6919.60	4437.30	8257.20	8436.55	5436.05	9,092.50	10,322.05	7,935.35

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):
----	---

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	3.51	4.46	5.21	7.80
	Issuer (Diluted)	3.51	4.46	5.21	7.80
	Peer Group:				
	Precision Wires India Limited	5.45	3.33	4.08	5.04
	Rajnandini Metal Limited	5.43	0.50	0.51	(0.08)
	RamRatna Wires Limited	11.06	10.20	11.88	14.29
	Cubex Tubings Limited	1.69	1.85	2.78	4.65
	Bhagyanagar India Limited	1.37	3.17	14.29	4.38
P/E (On Diluted EPS)	Issuer	-	-	-	-
	Issuer (Diluted)	16.24	13.34	26.31	18.06
	Peer Group:				
	Precision Wires India Limited	18.53	19.23	31.42	26.22
	Rajnandini Metal Limited	51.58	22.4	18.73	(51.63)
	Ram Ratna Wires Limited	15.81	15.5	21.59	37.77
	Cubex Tubings Limited	17.16	14.65	35.72	16.92
	Bhagyanagar India Limited	31.93	14.83	5.72	16.42

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
RoNW (%)	Issuer	10.48	10.22	15.76	11.19%
	Peer Group:				
	Precision Wires India Limited	17.27	13.21	14.39	15.63%
	Rajnandini Metal Limited	33.86	33.02	26.87	(3.85%)
	RamRatna Wires Limited	18.37	17.11	29.81	14.35%
	Cubex Tubings Limited	3.90	4.09	5.76	8.78%
	Bhagyanagar India Limited	3.40	6.86	23.65	6.76%
NAV per Share	Issuer:	33.47	39.12	39.13	81.93
	Peer Group:				
	Precision Wires India Limited	31.55	25.96	28.35	32.25
	Rajnandini Metal Limited	16.05	1.50	2.05	2.04
	RamRatna Wires Limited	120.45	70.83	93.27	111.05
	Cubex Tubings Limited	43.34	45.18	48.32	53.19
	Bhagyanagar India Limited	40.21	46.15	60.44	64.82
14	Any other material information		NA		

Notes: Since the shares of company were listed on February 17, 2023.

* We are considering March 31, 2023 as the 1st Financial Year.

** March 31, 2024 considered as the 2nd Financial Year.

*** March 31, 2025 considered as the 3rd Financial Year.

** Closing Price date considered March 31, 2024, for calculating the P/E ratio is taken from the NSE Emerge Website.

*** If the Scripts do not trade on March 31, 2024, then the Preceding date is considered for calculating the P/E ratio.

Date: June 30, 2024

